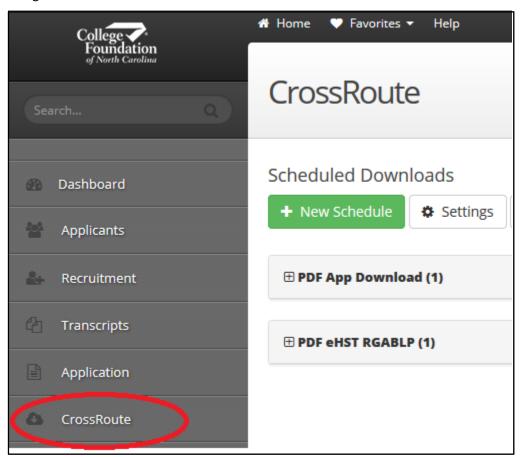
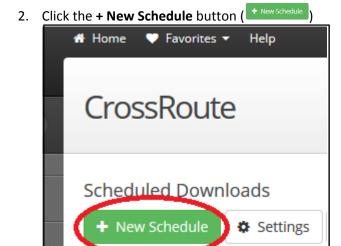


## **Creating Download Schedules**

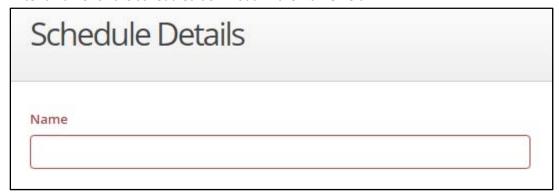
1. Navigate to the **CrossRoute** area of CrossConnect



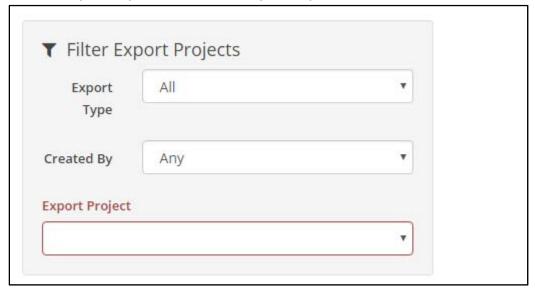




3. Enter a name for the scheduled download in the Name field



4. Select an Export Project from the Filter Export Projects area



- You can see all created export projects (applicants, transcript and recruitment) from the Export Project dropdown
- You can filter this list down by using the Export Type dropdown (Applicants, Transcript
  or Recruitment) and/or by using the Created By filter
- If you select filters using the Export Type and/or Created By fields, the options in the Export Project list will change
- 5. Set the **Schedule Frequency** (how often you want the schedule to run)



- a. Daily use if you want to download only once a day
- b. Weekly Use if you want to download multiple times a week or day (most common)
- c. Monthly Use if you want to download only once a month



6. Set the Start Date – when the schedule should start running



7. Set the **Start Time** – the time you want the download to start



8. Select **Yes** or **No** to the **Repeat** field - if you want to download more than once a day, you will want to answer **Yes** 



a. If set to Yes, enter the additional information into the Every field



- i. Enter the number and select the time unit (either minutes or hours) from the dropdown menu (e.g., Every 30 Minutes)
- b. If set to Yes, enter the End Time when the schedule should stop running for the day





9. If you selected **Weekly** for the **Schedule Frequency**, you will see the **Days** checkboxes; check the days you would like the schedule to run

Days			
☐ Monday	☐ Tuesday	Wednesday	☐ Thursday
Friday	Saturday	Sunday	

10. If you will be running any post-download processes, enter the command in the **Post Processing**Command field



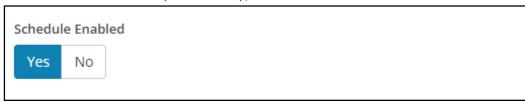
NOTE for North Carolina Community Colleges (NCCC): If you are setting up CrossRoute to use with the Colleague import, see the section at the end of this document (<u>Additional Notes for North Carolina Community Colleges</u>) for more information on Post Processing.

11. Select **Yes** or **No** to the **FTP Enabled** field – if you want CrossRoute to automatically FTP the file after downloading, answer **Yes** 



NOTE for North Carolina Community Colleges (NCCC): If you are setting up CrossRoute to use with the Colleague import, it is recommended that you **not** use FTP. Files are transferred using

12. Select **Yes** or **No** to the **Schedule Enabled** field – if you want the schedule you've just setup to be started once you click **Save**, select **Yes**; if you are not ready for the tool to start downloading on the schedule you've just set up, select **No** (you can always edit the schedule at a later date and enable the schedule when you are ready)

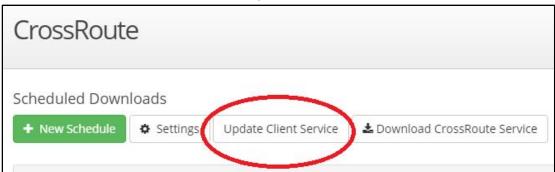




13. Click **Save** ( save )to save your new schedule



14. On the main CrossRoute screen, click the **Update Client Service** button ( Update Client Service )



# **Additional Notes for North Carolina Community Colleges**

Enter the Post Processing command that will run after the download completes.

C:\CFNC\CFNC\_SendFilesToColleague.bat "{filename}" 4 NCSO\_

- NOTE: the above command has to be entered exactly as it appears above
- {filename} represents a literal string and the program automatically replaces it with the actual file name when the program runs and must also be enclosed in quotes
- The number 4 represents the current version of CFNC download
- The string "NCSO\_" is a local selection and is the prefix for the converted files
- Files are converted and renamed to the following before transferring to the Colleague server, e.g.
  - o NCSO\_yyyymmddhhmm.main
  - o NCSO\_yyyymmddhhmm.misc
  - o NCSO\_yyyymmddhhmm.inst
  - NCSO\_yyyymmddhhmm.tests